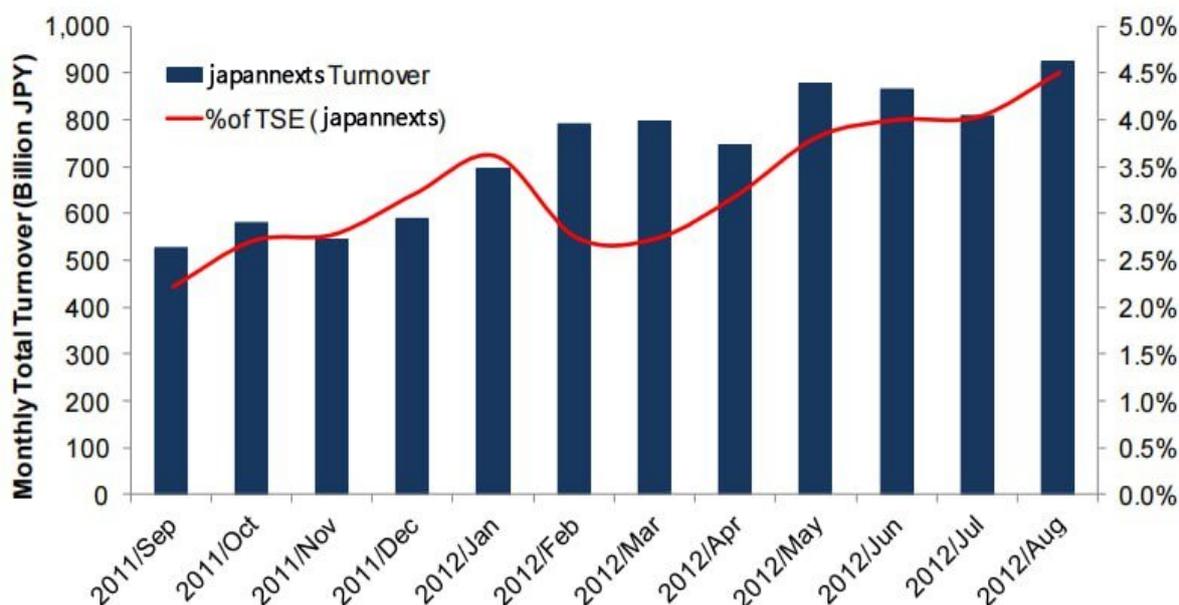


September 4, 2012

Dear Members, Participants, and Concerned Parties,

We would like to announce a double record of monthly market share and turnover for August 2012.

August 2012	Turnover (Billion JPY)	Monthly Growth	% of TSE
Monthly Total	924.0	+14.1%	4.5%
Daily Average	40.2	+4.2%	



Source: Thomson Reuters and SBI Japannexts internal calculation. % of TSE excludes off-floor (ToSTNet) trades.

- Monthly record market share of 4.5% of TSE.
- Monthly record turnover of JPY 924 billion thanks to 23 trading days.
- A new daily record of JPY 71.2 billion (5.8% of TSE) on August 8th.
- SBI Japannexts and Chi-X combined PTS market share of 7.9% on August 27th. This was the second highest record following 8.3% on May 18th.
- Great turnout in our first weekend production testing on September 1st of the new X-stream INET system.

Sincerely,

SBI Japannexts Co.,

Ltd.

SBI Japannexts Co., Ltd. Hirakawacho Court 9F, 1-1-1, Hirakawacho Chiyoda-ku, Tokyo, 102-0093,

Japan Financial Instrument Business Operator, Kanto Financial Bureau (Kinsho) #45 | JSDA Member